



ST. LAWRENCE UNIVERSITY

G. Atwood Manley Society

MEMBER INFORMATION FORM

All records and details of gift plans are confidential and members can remain anonymous. Disclosing this information is NOT required for membership in the Society, but having such both helps the University plan for the future and helps make sure that your wishes are carried out. The Manley Society recognizes that most estate plans are subject to change as lives and circumstances change. Periodically, you may receive a request to confirm the information you have already provided. In any case, please provide as much of the below information as you are comfortable disclosing and return the form to the Office of Planned Gifts at the address listed at the bottom of this form. Please do not hesitate to contact us if you have any questions.

Name(s) _____ Class Year(s) _____

Mailing Address _____

Date(s) of Birth: _____ Is this plan joint with your spouse? Yes No
Yes / No

I have made provisions for St. Lawrence University in my estate as follows:
(Please check any or all that apply)

Estimated Amount of the
Current Value of Your Gift

- | | |
|---|----------|
| <input type="checkbox"/> Will or Living Trust | \$ _____ |
| <input type="checkbox"/> IRA or Retirement Plan | \$ _____ |
| <input type="checkbox"/> Life Insurance | \$ _____ |
| <input type="checkbox"/> Charitable Trust | \$ _____ |
| <input type="checkbox"/> Donor Advised Fund | \$ _____ |
| <input type="checkbox"/> Other: _____ | \$ _____ |

This provision is stated as a:

- Specific dollar amount
- Percentage (_____%)
- Contingency (If so, please indicate below what must occur before St. Lawrence can receive the provision.)

My gift is designated as:

- Unrestricted (General operations)
- Restricted for the following purpose: _____

May we publicly honor you as a member of the G. Atwood Manley Society so that others may be inspired to give through your example? Your name(s), but not the details or amount of your estate intention, would appear in our member listings.
 Yes No, I wish to remain anonymous.

In order to assure the University's continued ability to honor the wishes of its donors, St. Lawrence would welcome for its permanent confidential records a copy of your beneficiary designation form, Will or Trust or the appropriate section(s) thereof.

St. Lawrence University
Office of Planned Gifts
23 Romoda Drive
Canton, NY 13617
Phone: (315) 229-5505
tsselby@stlawu.edu