



Everyone is rolling over!

Rolling over is easy and it allows you to immediately help St. Lawrence students.



23 Romoda Drive • Canton, NY 13617

With recent changes to tax law, the charitable IRA rollover (also known as a qualified charitable distribution or QCD) is more valuable than ever. Whether your generosity is influenced by a tug on your heartstrings or your financial plan, the charitable IRA rollover can help you leverage your support and minimize your taxation.

If you are 70½ years of age or older, have an IRA, and want to support St. Lawrence in a tax-savvy way, the charitable IRA rollover may be right for you.

Your IRA administrator can help you make a qualified charitable distribution from your IRA. Follow your financial institution's procedures to ensure you receive the tax benefits of a QCD. Learn more at

plannedgifts.stlawu.edu/ira.

Please contact:

Kurt Terrell, Director of Planned Gifts
kterrell@stlawu.edu - (315) 229-5026

P.S. No matter what your age, another way of making a tax-smart gift is to transfer appreciated stock. St. Lawrence receives full value of the security, and neither you nor the University pay capital gains tax. For more details visit plannedgifts.stlawu.edu/stock