



ST. LAWRENCE UNIVERSITY

G. ATWOOD MANLEY SOCIETY

MEMBER INFORMATION FORM

All records and details of gift plans are confidential and members can remain anonymous. Please provide as much information as possible and return the form to the Office of Planned Gifts at the address listed below.

Name(s) \_\_\_\_\_ Class Year(s) \_\_\_\_\_

Mailing Address \_\_\_\_\_

Date(s) of Birth: \_\_\_\_\_ Is this plan joint with your spouse? Yes / No

I have made provisions for St. Lawrence University in my estate as follows (check any or all that apply):

Table with 4 columns: Type of Provision, Provision is listed as percentage?, Estimated Current Value, Check if contingent. Rows include Will or Living Trust, IRA or Retirement Plan, Life Insurance, Charitable Trust, Donor Advised Fund, and Other.

Please provide any additional details that you would like to share below:

Two horizontal lines for providing additional details.

My gift is designated as:

- Unrestricted (General operations)
Restricted for the following purpose: \_\_\_\_\_

May we publicly honor you as a member of the G. Atwood Manley Society so that others may be inspired to give through your example? Your name(s), but not the details or amount of your estate intention, would appear in our member listings.

- Yes No, I wish to remain anonymous.

As part of our commitment to honoring donors' wishes, St. Lawrence would welcome any documentation of your estate gift, such as your beneficiary designation form, Will or Trust, or the appropriate section(s) thereof.

St. Lawrence University
Office of Planned Gifts
23 Romoda Drive
Canton, NY 13617
Phone: (315) 229-5505
kterrell@stlawu.edu