



Bequest (Will) Language for Donors

The following is intended to help you and your attorney in drafting a bequest (will) that meets your individual interests. As you consult your attorney on the selection of appropriate wording to reflect your own goals and intentions regarding St. Lawrence University, be sure the organization's correct legal name appears in all final documents as:

“The St. Lawrence University, a New York nonprofit corporation, or its successor, Federal Tax Identification Number: 15-0532239.”

A **General Bequest** of a stated sum of money may be worded:

“I give to St. Lawrence University, a New York nonprofit corporation, or its successor, Federal Tax Identification Number 15-0532239 [insert here the exact dollar amount].”

A **Specific Bequest** of a certain asset from your estate may be worded:

“I give to St. Lawrence University, a New York nonprofit corporation, or its successor, Federal Tax Identification Number 15-0532239, [insert here a description of the particular property].”

A **Residuary Bequest**, after other bequests and expenses have been paid, may be worded:

“I give to St. Lawrence University, a New York nonprofit corporation, or its successor, Federal Tax Identification Number 15-0532239, all [or a portion] of the rest, residue and remainder of my estate.”

A **Contingent Bequest**, if the Testator is not survived by certain individuals, may be worded:

“If [name/s of primary beneficiary/ies] do/es not survive me, or shall die within ninety (90) days from the date of my death, or as a result of a common disaster, then I give to St. Lawrence University, a New York nonprofit corporation, or its successor, Federal Tax Identification Number 15-0532239, [insert here the exact dollar amount, description of property, or percentage of residual estate].”



I'm here to answer questions and help. Please contact me at 315-229-5026, kterrell@stlawu.edu, or visit www.plannedgifts.stlawu.edu.

D. Kurt Terrell
Director of Planned Gifts
St. Lawrence University