



ST. LAWRENCE UNIVERSITY

Thank you for submitting information online about your intentions to transfer stock to St. Lawrence University. Please use the following DTC stock transfer instructions.

DTC #: 0226

St. Lawrence Account #: AB2 037180

Client Name: ST. LAWRENCE UNIVERSITY

Taxpayer ID #: 15-0532239

In addition, please include a note with your transfer that includes the following information: donor/client name, account number, designation/purpose of gift, and any other instructions.

St. Lawrence University's Broker: State Street Client Service
Address: State Street Bank, 1100 Main Street, Kansas City, MO 64105
Broker name: Aaron Ott, Officer | Institutional Investor Services
Phone: 816-871-7389
E-mail: avott@statestreet.com

If you have questions, or need assistance from St. Lawrence University, please contact:

Philip Mitchell, Chief Clerk
Phone: 315-229-5734
Fax: 315-229-5620
Email: pmitchell@stlawu.edu

Bob Doser, Sr. Associate Director
Phone: 315-229-5323
Fax: 315-229-5620
Email: rdoser@stlawu.edu

Planned Gifts: If you want to transfer securities (stocks, bonds, or mutual funds) or wire funds to establish a charitable gift annuity, charitable trust, or for a pooled income fund, please request special instructions from:

D. Kurt Terrell, Director of Planned Gifts
Phone: 315-229-5026
Fax: 315-229-5620
Email: kterrell@stlawu.edu

Alice David, Administrative Assistant
Phone: 315-229-5505
Fax: 315-229-5620
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University Advancement, 23 Romoda Drive, Canton, New York 13617 stlawu.edu

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