

Tell Us More

Please complete and return this reply card if you would like more information about gifts of:

- Appreciated Securities
- IRA Rollover (Qualified Charitable Distribution)
- Donor-Advised Fund

I am pleased to inform you that I have:

- Included St. Lawrence in my Estate Plan
- Other _____

Name(s)

Class/Parent Year

Address

City, State, Zip

Preferred Phone

Email Address

For confidentiality, fold on dotted line, tape, and return.



ST. LAWRENCE
UNIVERSITY

**G. ATWOOD
MANLEY SOCIETY**

23 Romoda Drive • Canton, NY 13617



ST. LAWRENCE
UNIVERSITY

Cut here.



Start A Year-End Tradition Of Tax-Smart Giving

Positively Impact The University— And Your Bottom Line.

Appreciated Securities (Stock)

Gifts of securities, such as stocks and mutual funds, entitle you to an income tax charitable deduction for their full market value. You avoid capital gains tax if the securities that you contribute have appreciated in value.

Charitable IRA Rollover (Qualified Charitable Distribution)

If you are 70 ½ or older, you can make a tax-free gift of up to \$105,000 to St. Lawrence from your IRA account. Your gift is not included in taxable income from your IRA. If you are age 73 or older a QCD gift can satisfy your Required Minimum Distribution (RMD) without increasing your income taxes.

Donor-Advised Fund (DAF)

With a DAF you may contribute a large sum to establish the fund and then over time you can recommend grants from your DAF to the organizations you wish to support, like St. Lawrence University. DAF contributions are popular at year-end since it makes your giving easy.

To learn more about these tax-smart gift planning strategies and others, please use the reply card or contact:

D. Kurt Terrell

Director of Planned Gifts
315-229-5026 | kterrell@stlawu.edu

Or Visit Us Online:

plannedgifts.stlawu.edu

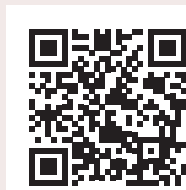


We'd Love To Hear From You.

St. Lawrence is grateful to nearly 1,775 Legacy Society members, including nearly 800 living members, who have included St. Lawrence in their estate plans with legacy gifts and established life income gifts.

If you are already a member of the Legacy Society—thank you for joining!

We know some Laurentians prefer to keep their intentions private. However, by letting us know of your plans, we can thank you during your life, confirm that we are able to fulfill your wishes, forecast your future impact, and you can experience the joy of giving and making a difference.



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CANTON NY 13617-9988

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